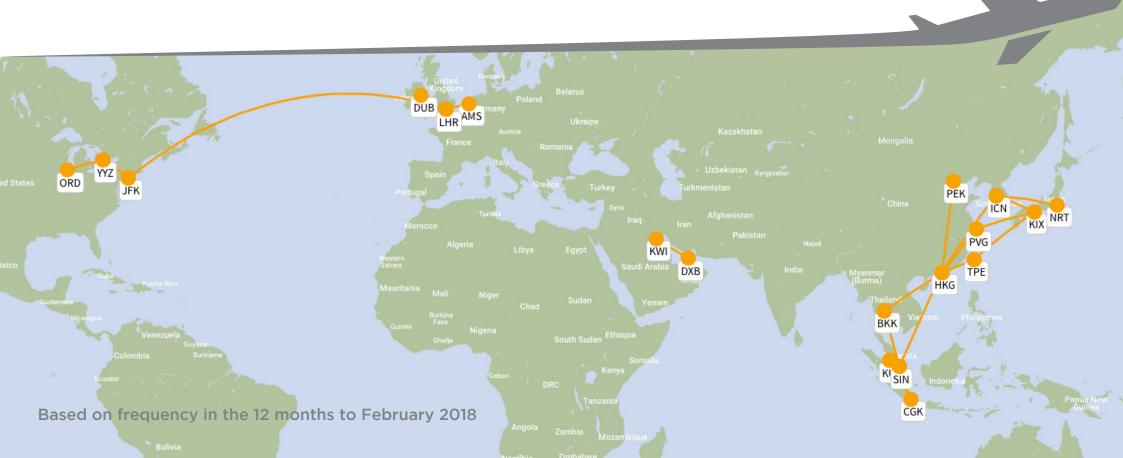
# OAG busiest routes

Key facts behind the world's 20 busiest routes



# Key facts behind the world's 20 busiest routes

#### About OAG busiest routes

OAG takes a closer look at the Top 20 busiest international routes by frequency in the 12 months to February 2018.

These are the world's busiest trunk routes in terms of the volume of flights that operate on them. Unsurprisingly the biggest of these routes operate in Asia, with 14 of the Top 20 operating to and from destinations in Asia. Two operate within Europe, another two operate within North America, and one between North America and Europe. There is also one route which operates between two destinations in the Middle East.

Using key reports and power tables from OAG Analyser we take a deeper look at these busiest routes, their profiles in terms of size, carriers which operate them, whether they are growing, to what extent they operate on time and what aircraft typically operate on the route. We also take a look at how passengers use these routes to connect onwards to and from other places.

# Top 20 Routes decoded

- Data from Schedules Analyser is for the 12 months to February 2018 and all data covers both directions of each route.
- Carriers shown to be operating the route are those with traffic rights to serve the route.
- Passenger load factor is calculated by dividing bookings for each route by seats and represents an estimated bookings load factor which doesn't take non-revenue passengers into account. Data for this figure is based (for seats and bookings) on the period January-December 2017.
- Frequencies and seats are calculated using jet aircraft frequencies only.
- All routes are international.
- OTP data is sourced from OAG's Flight Status database and is for the 12 months to February 2018. Where average coverage falls below OAG's 80% threshold, a route or carrier's entry has been recorded as 'not available (N/A)'.
- Connecting bookings data at origin and destination airports includes bridge, behind and beyond data.

# **OAG** busiest routes

| Rank | Route   | Frequency<br>(Mar17-Feb18) |
|------|---------|----------------------------|
| 1    | KUL-SIN | 30,537                     |
| 2    | HKG-TPE | 28,887                     |
| 3    | CGK-SIN | 27,304                     |
| 4    | HKG-PVG | 21,888                     |
| 5    | CGK-KUL | 19,849                     |
| 6    | ICN-KIX | 17,488                     |
| 7    | HKG-ICN | 17,075                     |
| 8    | LGA-YYZ | 16,956                     |
| 9    | DXB-KWI | 15,332                     |
| 10   | HKG-SIN | 15,029                     |
| 11   | BKK-SIN | 14,859                     |
| 12   | BKK-HKG | 14,832                     |
| 13   | HKG-PEK | 14,543                     |
| 14   | DUB-LHR | 14,390                     |
| 15   | KIX-TPE | 14,186                     |
| 16   | JFK-LHR | 13,888                     |
| 17   | KIX-PVG | 13,576                     |
| 18   | ICN-NRT | 13,517                     |
| 19   | AMS-LHR | 13,170                     |
| 20   | ORD-YYZ | 13,100                     |

Based on frequency in the 12 months to February 2018

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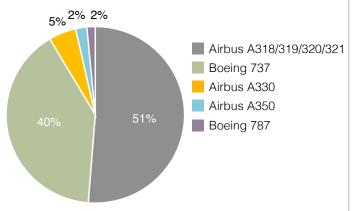
# 1 KUL Kuala

# **KUL-SIN**

# Kuala Lumpur - Singapore



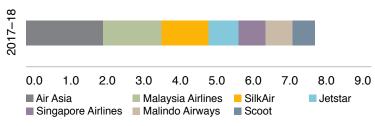




# BEST MONTH March 82.1% WORST MONTH December 66.1%

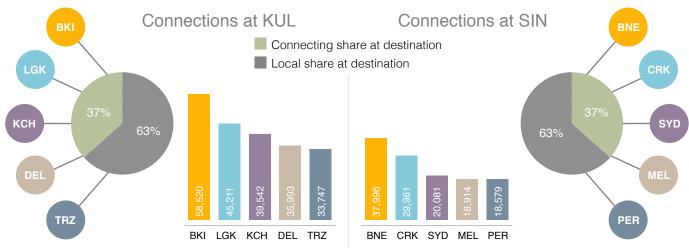






# Route profile

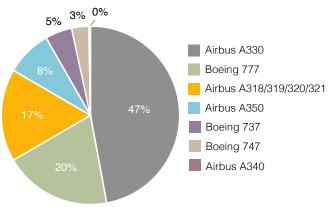
| Carriers on route                 | 7         |
|-----------------------------------|-----------|
| Seats                             | 5,365,761 |
| Passengers carried                | 4,004,448 |
| Passenger load factor             | 75%       |
| Flights                           | 30,537    |
| Average Seats/Aircraft            | 177       |
| Average stage length (km)         | 296       |
| Average flight time (hh:mm)       | 01:04     |
| Mainline/LCC % split              | 57:43     |
| OTP (all carriers)                | 72.6%     |
| 2017 seat growth                  | 0%        |
| 5 year AAGR                       | 2%        |
| Largest airline                   | AK        |
| Capacity share of largest airline | 25%       |
| Fastest growing airline           | MI        |
| Growth of fastest growing airline | 3%        |



# HKG-TPE Hong Kong - Taipei

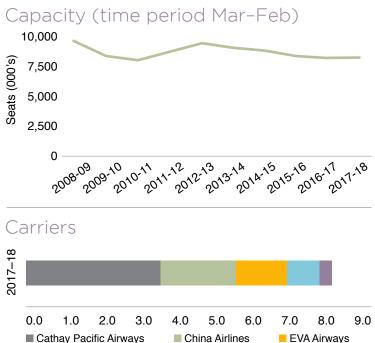






# BEST MONTH March 75.9% WORST MONTH July 55.2%



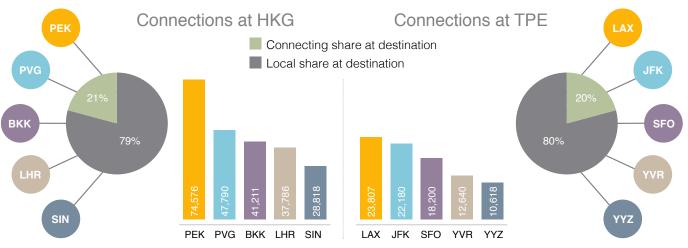


Cathay Dragon

■ Hong Kong Airways

# Route profile

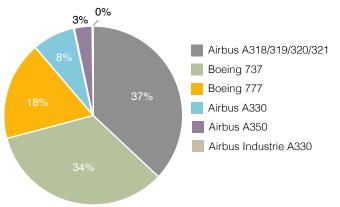
| Carriers on route                 | 5         |
|-----------------------------------|-----------|
| Seats                             | 8,165,983 |
| Passengers carried                | 6,543,935 |
| Passenger load factor             | 80%       |
| Flights                           | 28,887    |
| Average Seats/Aircraft            | 282       |
| Average stage length (km)         | 805       |
| Average flight time (hh:mm)       | 01:47     |
| Mainline/LCC % split              | 100:0     |
| OTP (all carriers)                | 68%       |
| 2017 seat growth                  | 0%        |
| 5 year AAGR                       | -3%       |
| Largest airline                   | CX        |
| Capacity share of largest airline | 45%       |
| Fastest growing airline           | BR        |
| Growth of fastest growing airline | 3%        |
|                                   |           |



# **3** CGK-SIN Jakarta - Singapore

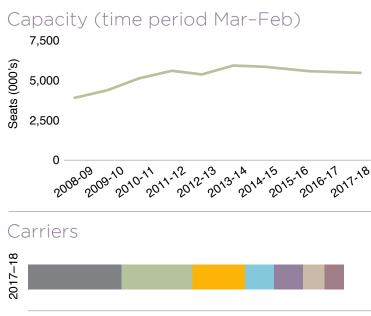






# BEST MONTH March 83.2% WORST MONTH December 59.2%





3.0

4.0

Lion Air

■ Batik Air

0.0

■ Singapore Airlines

■ Indonesia AirAsia

1.0

2.0

Scoot

■ Garuda Indonesia

# Route profile

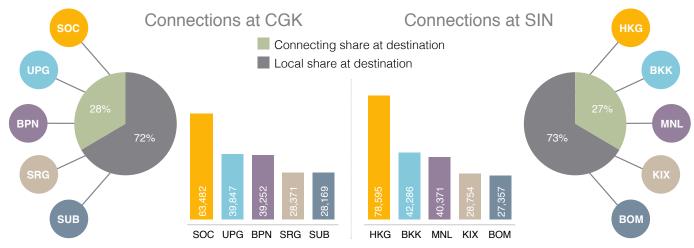
| Carriers on route                 | 7         |
|-----------------------------------|-----------|
| Seats                             | 5,647,531 |
| Passengers carried                | 4,661,887 |
| Passenger load factor             | 83%       |
| Flights                           | 27,304    |
| Average Seats/Aircraft            | 207       |
| Average stage length (km)         | 880       |
| Average flight time (hh:mm)       | 01:48     |
| Mainline/LCC % split              | 58:42     |
| OTP (all carriers)                | 75%       |
| 2017 seat growth                  | -1%       |
| 5 year AAGR                       | 0%        |
| Largest airline                   | SQ        |
| Capacity share of largest airline | 31%       |
| Fastest growing airline           | ID        |
| Growth of fastest growing airline | 21%       |
|                                   |           |

## Top 5 connecting flows - each way

6.0

5.0

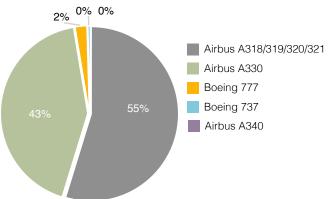
Jetstar Asia



# HKG-PVG Hong Kong - Shanghai Pudong

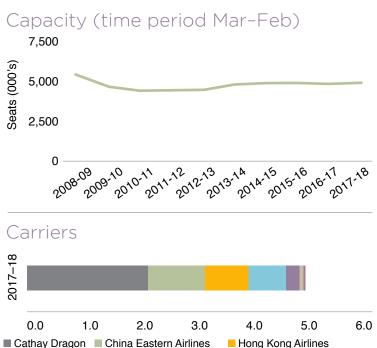






# BEST MONTH December 68.5% WORST MONTH July MHORE LI C

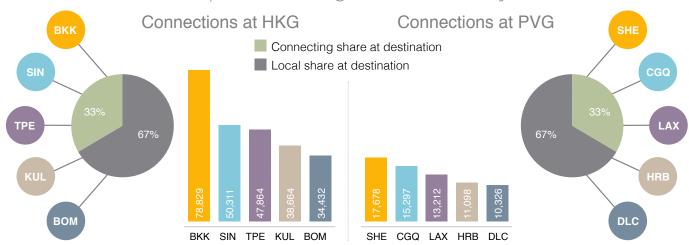




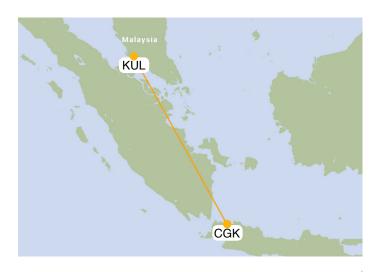
■ Cathay Pacific
■ Spring Airlines
■ Juneyao Airlines
■ Shanghai Airlines

## Route profile

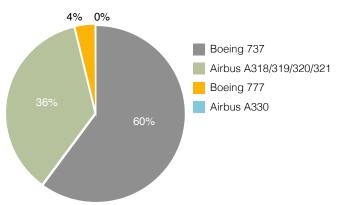
| Carriers on route                 | 7         |
|-----------------------------------|-----------|
| Seats                             | 4,946,393 |
| Passengers carried                | 3,842,114 |
| Passenger load factor             | 78%       |
| Flights                           | 21,888    |
| Average Seats/Aircraft            | 226       |
| Average stage length (km)         | 1,255     |
| Average flight time (hh:mm)       | 02:30     |
| Mainline/LCC % split              | 95:5      |
| OTP (all carriers)                | 55%       |
| 2017 seat growth                  | 3%        |
| 5 year AAGR                       | 2%        |
| Largest airline                   | KA        |
| Capacity share of largest airline | 42%       |
| Fastest growing airline           | MU        |
| Growth of fastest growing airline | 6%        |
|                                   |           |



# 5 CGK-KUL Jakarta - Kuala Lumpur







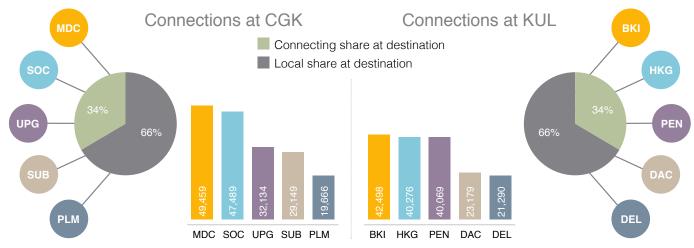
# BEST MONTH June 69.3% WORST MONTH December 51.4%



#### Capacity (time period Mar-Feb) 5,000 Seats (000's) 2,500 3,10,10,11,12,213,20,3,12,15,15,16,17,18 Carriers 2017-18 0.5 2.0 3.5 0.0 1.0 1.5 2.5 3.0 4.0 ■ Malaysia Airlines AirAsia Lion Air Indonesia AirAsia ■ Malindo Airways ■ Garuda Indonesia ■ KLM-Royal Dutch Airlines Batik Air ■ Indonesia AirAsia X

## Route profile

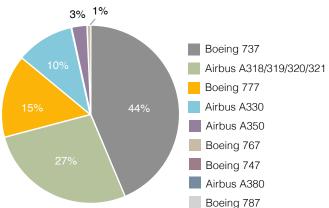
| Carriers on route                 | 9         |
|-----------------------------------|-----------|
| Seats                             | 3,488,681 |
| Passengers carried                | 2,709,576 |
| Passenger load factor             | 78%       |
| Flights                           | 19,849    |
| Average Seats/Aircraft            | 180       |
| Average stage length (km)         | 1,127     |
| Average flight time (hh:mm)       | 02:04     |
| Mainline/LCC % split              | 53:47     |
| OTP (all carriers)                | 60%       |
| 2017 seat growth                  | 17%       |
| 5 year AAGR                       | 4%        |
| Largest airline                   | MH        |
| Capacity share of largest airline | 23%       |
| Fastest growing airline           | ID        |
| Growth of fastest growing airline | >100%     |



# 6 ICN-KIX Seoul Incheon - Osaka





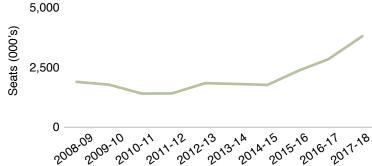


# OTP

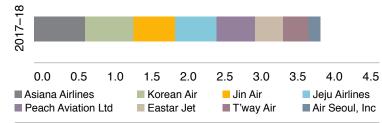




# Capacity (time period Mar-Feb)

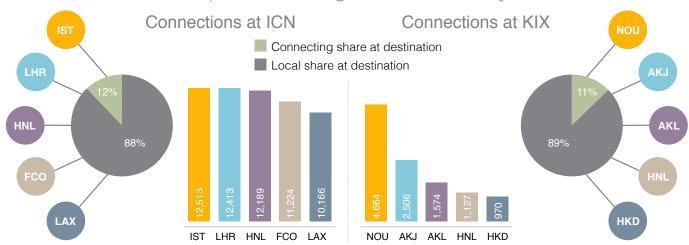


#### Carriers



#### Route profile

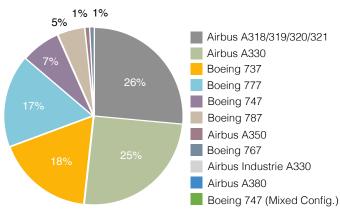
| Carriers on route                 | 8         |
|-----------------------------------|-----------|
| Seats                             | 3,692,990 |
| Passengers carried                | 2,896,880 |
| Passenger load factor             | 78%       |
| Flights                           | 17,488    |
| Average Seats/Aircraft            | 219       |
| Average stage length (km)         | 859       |
| Average flight time (hh:mm)       | 01:46     |
| Mainline/LCC % split              | 35:65     |
| OTP (all carriers)                | 78%       |
| 2017 seat growth                  | 33%       |
| 5 year AAGR                       | 16%       |
| Largest airline                   | OZ        |
| Capacity share of largest airline | 16%       |
| Fastest growing airline           | 7C        |
| Growth of fastest growing airline | 92%       |
|                                   |           |



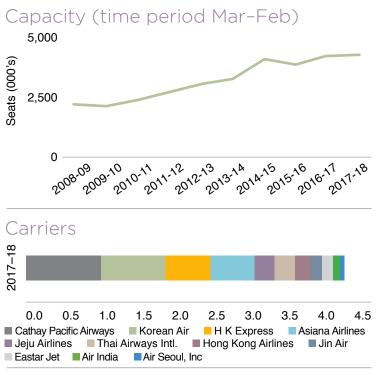
# HKG-ICN Hong Kong - Seoul Incheon



#### Equipment used on the route

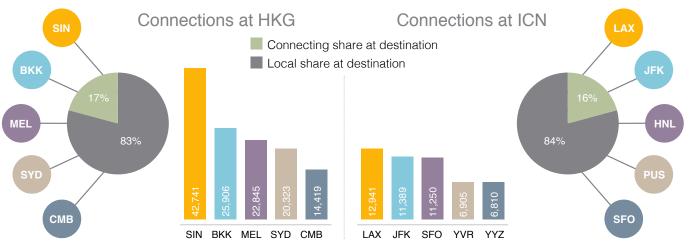


# Airlines MOST PUNCTUAL Hong Kong Airlines WORST MONTH July Airlines MOST PUNCTUAL Hong Kong Airlines 7C 43.7%



# Route profile

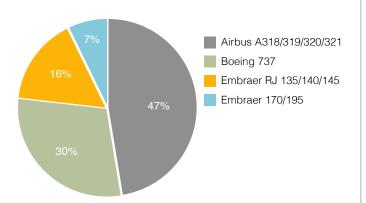
| Carriers on route                 | 11        |
|-----------------------------------|-----------|
| Seats                             | 4,360,906 |
| Passengers carried                | 3,378,672 |
| Passenger load factor             | 77%       |
| Flights                           | 17,075    |
| Average Seats/Aircraft            | 254       |
| Average stage length (km)         | 2,070     |
| Average flight time (hh:mm)       | 03:34     |
| Mainline/LCC % split              | 72:28     |
| OTP (all carriers)                | 65%       |
| 2017 seat growth                  | 2%        |
| 5 year AAGR                       | 7%        |
| Largest airline                   | CX        |
| Capacity share of largest airline | 26%       |
| Fastest growing airline           | HX        |
| Growth of fastest growing airline | >100%     |
|                                   |           |



# LGA-YYZ New York LaGuardia - Toronto

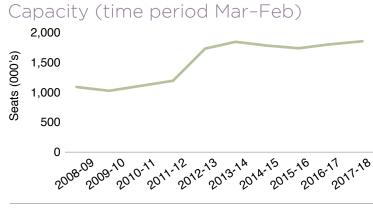


## Equipment used on the route





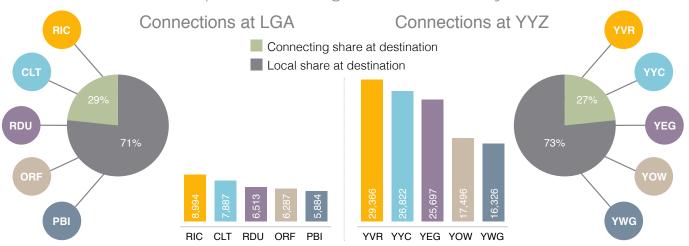
AC





# Route profile

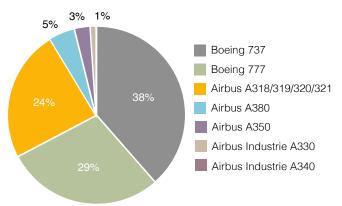
| Carriers on route                 | 3         |
|-----------------------------------|-----------|
| Seats                             | 1,835,682 |
| Passengers carried                | 1,620,223 |
| Passenger load factor             | 88%       |
| Flights                           | 16,956    |
| Average Seats/Aircraft            | 110       |
| Average stage length (km)         | 571       |
| Average flight time (hh:mm)       | 01:39     |
| Mainline/LCC % split              | 66:34     |
| OTP (all carriers)                | 51%       |
| 2017 seat growth                  | 4%        |
| 5 year AAGR                       | 2%        |
| Largest airline                   | AC        |
| Capacity share of largest airline | 53%       |
| Fastest growing airline           | AC        |
| Growth of fastest growing airline | 10%       |
|                                   |           |



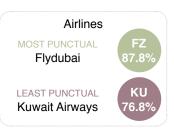
# 9 DXB-KWI Dubai - Kuwait



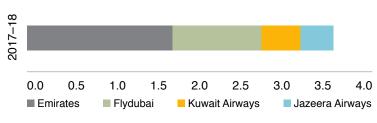








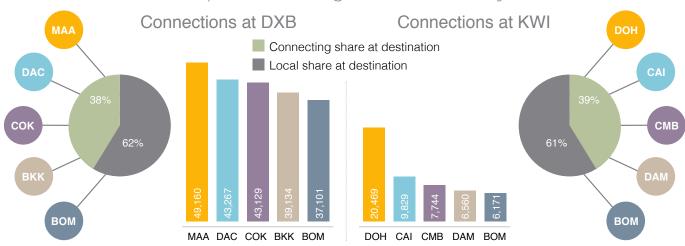
# 



Carriers

# Route profile

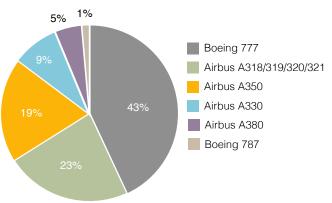
| Carriers on route                 | 4         |
|-----------------------------------|-----------|
| Seats                             | 3,683,274 |
| Passengers carried                | 2,766,929 |
| Passenger load factor             | 75%       |
| Flights                           | 15,332    |
| Average Seats/Aircraft            | 237       |
| Average stage length (km)         | 851       |
| Average flight time (hh:mm)       | 01:52     |
| Mainline/LCC % split              | 72:28     |
| OTP (all carriers)                | 83%       |
| 2017 seat growth                  | -3%       |
| 5 year AAGR                       | 6%        |
| Largest airline                   | EK        |
| Capacity share of largest airline | 49%       |
| Fastest growing airline           | KU        |
| Growth of fastest growing airline | 61%       |
|                                   |           |



# Hong Kong - Singapore

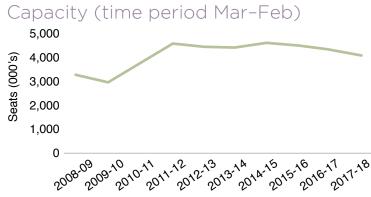


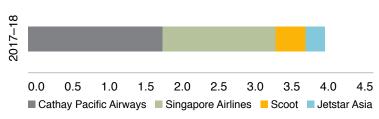
## Equipment used on the route



# BEST MONTH March 81.8% WORST MONTH July 57.9%



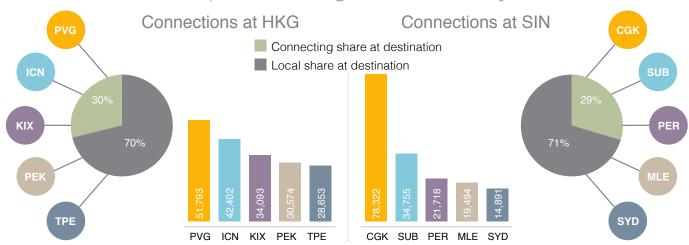




Carriers

# Route profile

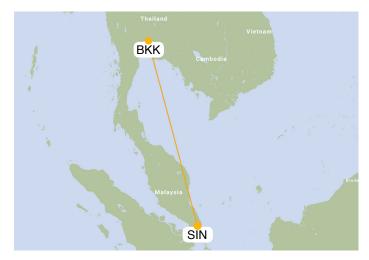
| Carriers on route                 | 4         |
|-----------------------------------|-----------|
| Seats                             | 4,151,253 |
| Passengers carried                | 3,215,318 |
| Passenger load factor             | 77%       |
| Flights                           | 15,029    |
| Average Seats/Aircraft            | 272       |
| Average stage length (km)         | 2,562     |
| Average flight time (hh:mm)       | 03:58     |
| Mainline/LCC % split              | 83:17     |
| OTP (all carriers)                | 70%       |
| 2017 seat growth                  | -6%       |
| 5 year AAGR                       | -2%       |
| Largest airline                   | CX        |
| Capacity share of largest airline | 47%       |
| Fastest growing airline           | TR        |
| Growth of fastest growing airline | 3%        |



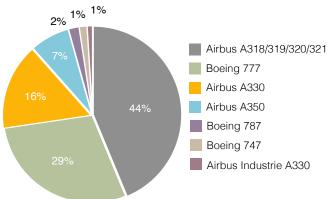
# 11 BKK-SIN Bangkok S

# Bangkok Suvarnabhumi - Singapore

Carriers

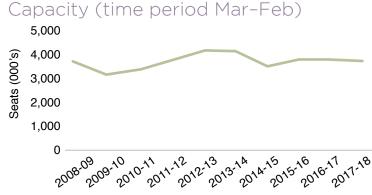






# BEST MONTH May 86.2% WORST MONTH December 71.0%

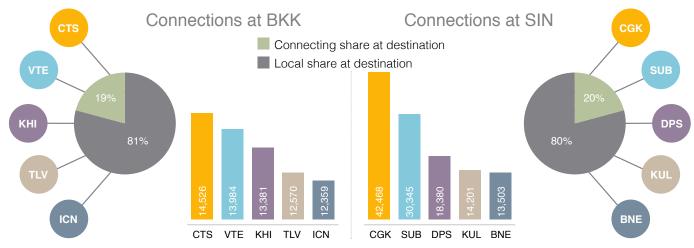




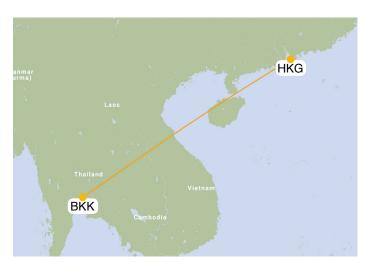
# 0.0 0.5 1.0 1.5 2.0 2.5 3.0 3.5 4.0 Singapore Airlines Jetstar Asia Thai Airways Intl Cathay Pacific Airways Scoot\*

## Route profile

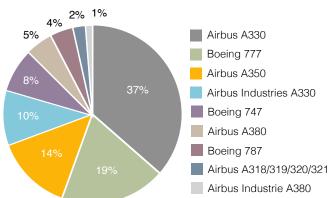
| Carriers on route                 | 5         |
|-----------------------------------|-----------|
| Seats                             | 3,639,539 |
| Passengers carried                | 2,891,003 |
| Passenger load factor             | 79%       |
| Flights                           | 14,859    |
| Average Seats/Aircraft            | 247       |
| Average stage length (km)         | 1,416     |
| Average flight time (hh:mm)       | 02:28     |
| Mainline/LCC % split              | 69:31     |
| OTP (all carriers)                | 80%       |
| 2017 seat growth                  | -1%       |
| 5 year AAGR                       | -2%       |
| Largest airline                   | SQ        |
| Capacity share of largest airline | 33%       |
| Fastest growing airline           | SQ        |
| Growth of fastest growing airline | 6%        |
|                                   |           |



# Bangkok Suvarnabhumi - Hong Kong

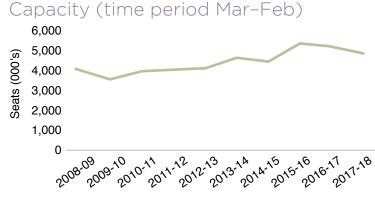


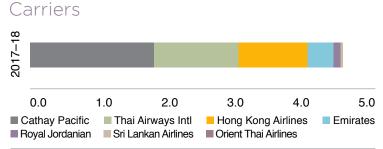
## Equipment used on the route



# BEST MONTH May 74.5% WORST MONTH July 59.2%

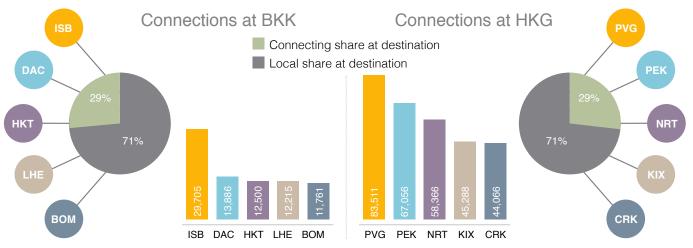






# Route profile

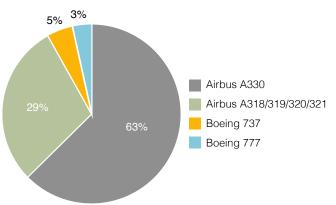
| Carriers on route                 | 7         |  |  |
|-----------------------------------|-----------|--|--|
| Seats                             | 4,739,788 |  |  |
| Passengers carried                | 3,751,199 |  |  |
| Passenger load factor             | 79%       |  |  |
| Flights                           | 14,832    |  |  |
| Average Seats/Aircraft            | 318       |  |  |
| Average stage length (km)         | 1,687     |  |  |
| Average flight time (hh:mm)       | 02:44     |  |  |
| Mainline/LCC % split              | 100:0     |  |  |
| OTP (all carriers)                | 68%       |  |  |
| 2017 seat growth                  | -6%       |  |  |
| 5 year AAGR                       | 3%        |  |  |
| Largest airline                   | CX        |  |  |
| Capacity share of largest airline | 38%       |  |  |
| Fastest growing airline           | TG        |  |  |
| Growth of fastest growing airline | 4%        |  |  |
|                                   |           |  |  |



# HKG-PEK Hong Kong - Beijing

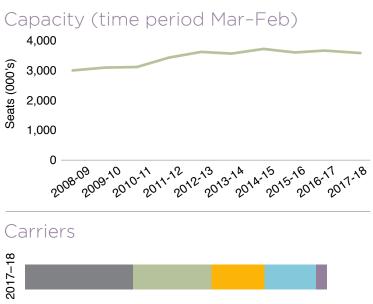






# DEST MONTH October WORST MONTH July BEST MONTH 32.3%





Air China

■ China Southern Airlines

0.5

Cathay Pacific Airways

■ Cathay Dragon

1.0

#### Route profile 5 Carriers on route 3,607,917 Seats Passengers carried 2,867,868 Passenger load factor 79% **Flights** 14,543 Average Seats/Aircraft 247 Average stage length (km) 1,989 Average flight time (hh:mm) 03:20 Mainline/LCC % split 100:0 OTP (all carriers) 57% 2017 seat growth -2% 5 year AAGR 0% Largest airline KA

36%

CA

3%

Capacity share of largest airline

Growth of fastest growing airline

Fastest growing airline

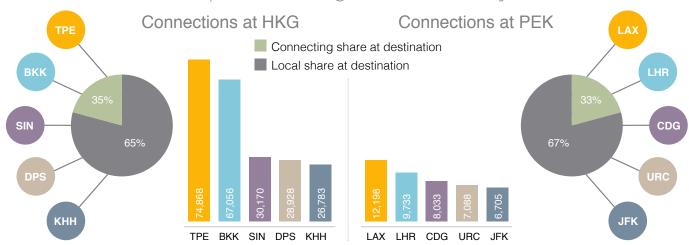


4.0

3.5

Hong Kong Airlines

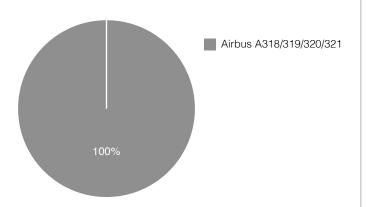
3.0



# 14 DUB-LHR Dublin - London Heathrow



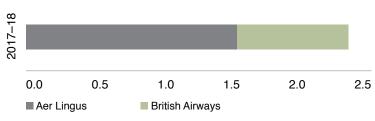
# Equipment used on the route





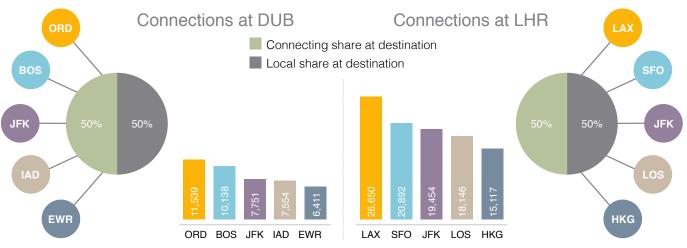






# Route profile

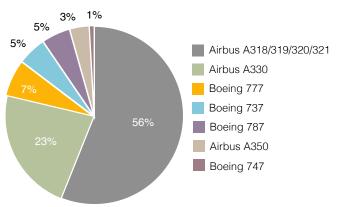
| Carriers on route                 | 2         |  |
|-----------------------------------|-----------|--|
| Seats                             | 2,328,652 |  |
| Passengers carried                | 1,887,170 |  |
| Passenger load factor             | 81%       |  |
| Flights                           | 14,390    |  |
| Average Seats/Aircraft            | 165       |  |
| Average stage length (km)         | 449       |  |
| Average flight time (hh:mm)       | 01:28     |  |
| Mainline/LCC % split              | 100:0     |  |
| OTP (all carriers)                | 83%       |  |
| 2017 seat growth                  | 7%        |  |
| 5 year AAGR                       | 2%        |  |
| Largest airline                   | El        |  |
| Capacity share of largest airline | 60%       |  |
| Fastest growing airline           | El        |  |
| Growth of fastest growing airline | 9%        |  |
|                                   |           |  |



# 15 KIX-TPE Osaka - Taipei



#### Equipment used on the route

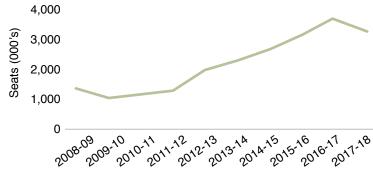


# OTP BEST MONTH

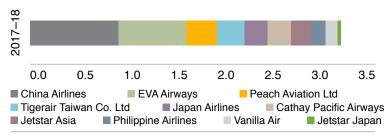




## Capacity (time period Mar-Feb)

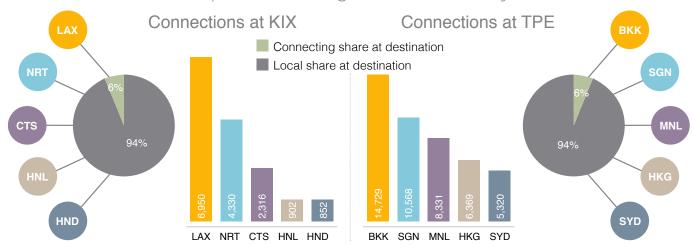


#### Carriers



## Route profile

| Carriers on route                 | 10        |  |
|-----------------------------------|-----------|--|
| Seats                             | 3,191,914 |  |
| Passengers carried                | 2,409,494 |  |
| Passenger load factor             | 75%       |  |
| Flights                           | 14,186    |  |
| Average Seats/Aircraft            | 225       |  |
| Average stage length (km)         | 1,703     |  |
| Average flight time (hh:mm)       | 03:17     |  |
| Mainline/LCC % split              | 70:30     |  |
| OTP (all carriers)                | 83%       |  |
| 2017 seat growth                  | -11%      |  |
| 5 year AAGR                       | 11%       |  |
| Largest airline                   | CI        |  |
| Capacity share of largest airline | 31%       |  |
| Fastest growing airline           | PR        |  |
| Growth of fastest growing airline | 53%       |  |
|                                   |           |  |

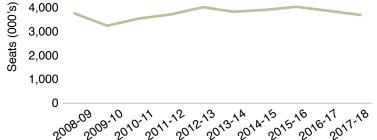


# JFK-LHR

# 16 New York John F. Kennedy - London Heathrow

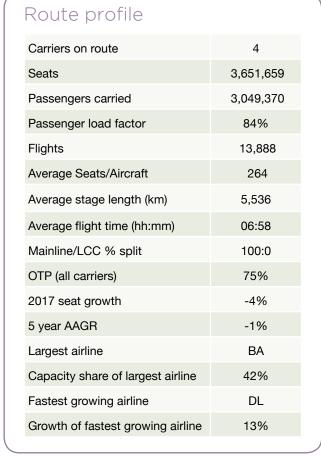
5,000



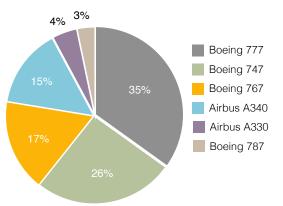


Capacity (time period Mar-Feb)

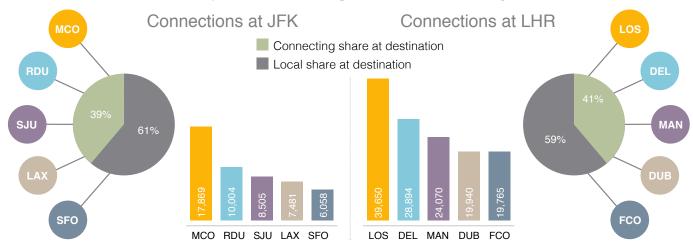
#### Carriers 0.5 2.0 2.5 3.0 3.5 4.0 0.0 1.0 1.5 British Airways ■ Virgin Atlantic Airways Delta Air Lines American Airlines











# OTP

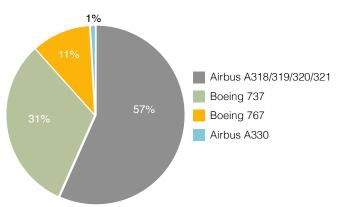


Airlines MOST PUNCTUAL American Airlines 77.9% ВА LEAST PUNCTUAL **British Airways** 72.5%

# 17 KIX-PVG Osaka - Shanghai Pudong

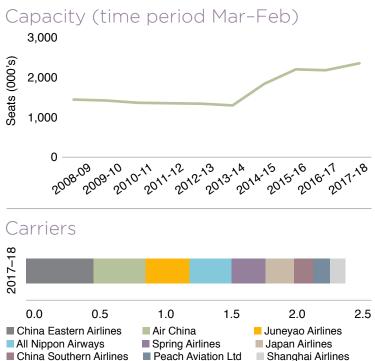


## Equipment used on the route



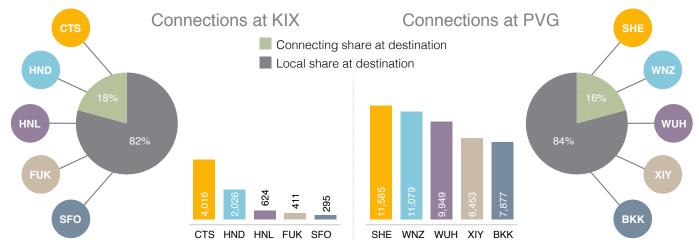
# BEST MONTH November 80.8% WORST MONTH N/A





# Route profile

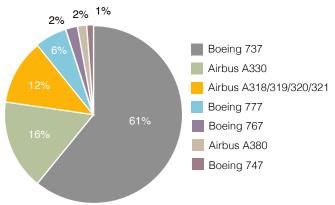
| Carriers on route                 | 9         |  |
|-----------------------------------|-----------|--|
| Seats                             | 2,339,539 |  |
| Passengers carried                | 1,774,365 |  |
| Passenger load factor             | 76%       |  |
| Flights                           | 13,576    |  |
| Average Seats/Aircraft            | 174       |  |
| Average stage length (km)         | 1,305     |  |
| Average flight time (hh:mm)       | 02:48     |  |
| Mainline/LCC % split              | 84:16     |  |
| OTP (all carriers)                | #N/A      |  |
| 2017 seat growth                  | 7%        |  |
| 5 year AAGR                       | 12%       |  |
| Largest airline                   | MU        |  |
| Capacity share of largest airline | 21%       |  |
| Fastest growing airline           | MM        |  |
| Growth of fastest growing airline | >100%     |  |
|                                   |           |  |



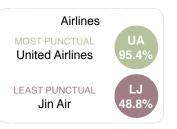
# 18 ICN-NRT Seoul Incheon - Tokyo Narita

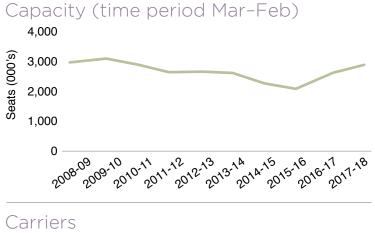






# BEST MONTH July T9.4% WORST MONTH December Ai MOST PUNC United Airl LEAST PUNC Jin Air

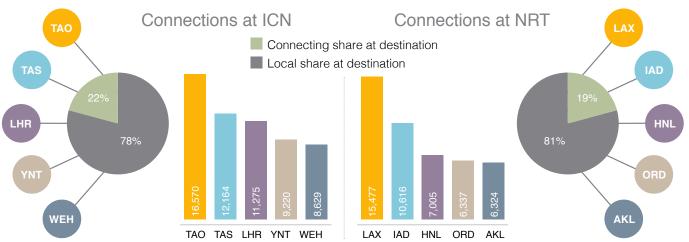




| 2017–18   |     |     |     |     |     |     |
|---|-----|-----|-----|-----|-----|-----|
| 0.0   | 0.5 | 1.0 | 1.5 | 2.0 | 2.5 | 3.0 |
| ■ Asiana Airlines ■ Korean Air ■ Jeju Airlines ■ Eastar Jet ■ Jin Air ■ T'way Air ■ Japan Airlines ■ United Airlines ■ Air Seoul, Inc |     |     |     |     |     |     |

## Route profile

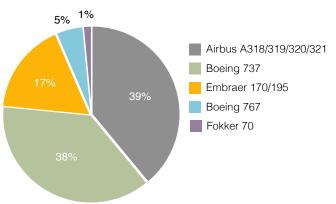
| 9         |
|-----------|
| 2,794,139 |
| 2,265,116 |
| 81%       |
| 13,517    |
| 211       |
| 1,255     |
| 02:20     |
| 51:49     |
| 70%       |
| 11%       |
| 2%        |
| OZ        |
| 23%       |
| TW        |
| >100%     |
|           |



# 19 AMS-LHR Amsterdam - London Heathrow

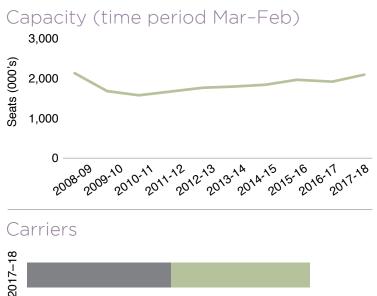


## Equipment used on the route



# BEST MONTH November WORST MONTH December 57.8%





5.0

British Airways

4.0

■ KLM-Royal Dutch Airlines

6.0

7.0

#### Route profile 2 Carriers on route Seats 2,074,526 Passengers carried 1,860,387 Passenger load factor 90% **Flights** 13,170 Average Seats/Aircraft 158 Average stage length (km) 365 Average flight time (hh:mm) 01:20 Mainline/LCC % split 100:0 OTP (all carriers) 75% 2017 seat growth 8% 5 year AAGR 3% Largest airline KL Capacity share of largest airline 46% Fastest growing airline KL

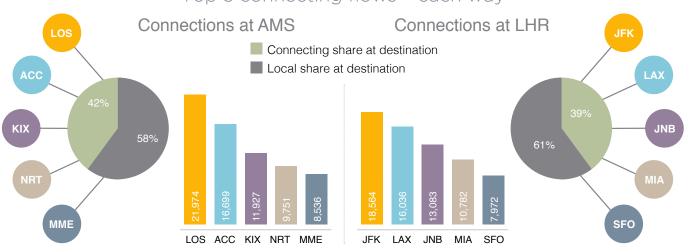
Growth of fastest growing airline

11%

# Top 5 connecting flows - each way

9.0

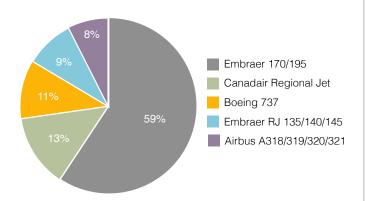
8.0

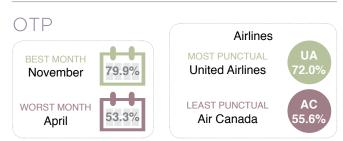


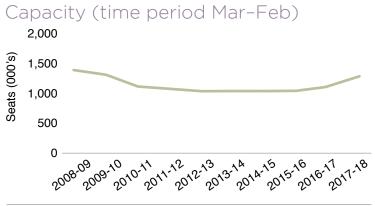
# 20 ORD-YYZ Chicago - Toronto

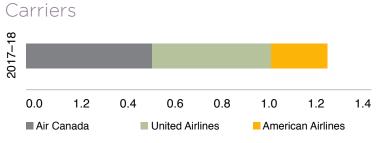


#### Equipment used on the route



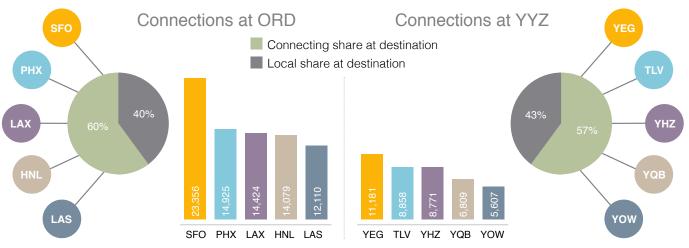






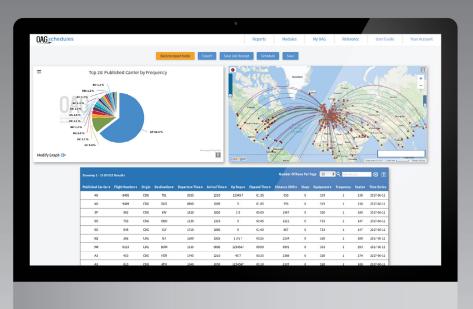
# Route profile

| 3         |
|-----------|
| 1,235,185 |
| 1,069,026 |
| 87%       |
| 13,100    |
| 95        |
| 700       |
| 01:35     |
| 100:0     |
| 63%       |
| 15%       |
| 4%        |
| AC        |
| 35%       |
| AC        |
| 20%       |
|           |





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